

**OCL IRON AND STEEL LIMITED**

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CIN: L27102OR2006PLC008594, website- www.oclsteel.com

Ref. No.: OISL/BSE/NSE/2022-23

Date: 22<sup>nd</sup> April, 2022

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy, Towers Limited Dalal Street, Mumbai - 4000 01  <b>Scrip Code: 533008</b>	<b>National Stock Exchange of India Limited,</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051  <b>Symbol: OISL</b>
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**Sub: Intimation regarding the Number of Resolution Plan(s) received by the Resolution Professional for OCL Iron and Steel Limited ("the Company" or "Corporate Debtor")**

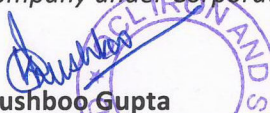
**Ref: Disclosure requirements pursuant to Regulation 30(2) read with clause 16(i) of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that in the ongoing corporate insolvency resolution process ("CIRP") of the Corporate Debtor, the invitation for expression of interest was published on **December 04, 2021 ("IEOI")** in Form G and the **request for resolution plans** was issued on January 8, 2022 ("RFRP"), by way of which the prospective resolution applicants ("PRAs") were requested to submit their resolution plans in relation to CIRP of the Corporate Debtor. The last date for submission of resolution plans for the Corporate Debtor was initially **February 10, 2022** and was further extended from time to time up to **April 18, 2022**, pursuant to the approval of the committee of creditors of the Corporate Debtor ("CoC").

Pursuant to the IEOI and the RFRP, the Resolution Professional has received **Five** Resolution plan for Corporate Debtor from 5 (Five) Resolution Applicants as of **April 18, 2022**. The said resolution plans received for the Corporate Debtor till **April 18, 2022** were opened during the **9<sup>th</sup> meeting** of the CoC dated April 19, 2022. The said resolution plans, upon satisfying with the mandatory compliance requirements under the Insolvency and Bankruptcy Code, 2016 ("**Code**") and regulations thereunder, shall be submitted by the Resolution Professional to the CoC for their due consideration and approval under the provisions of the Code.

This is for your information and records.

**For OCL Iron and Steel Limited***(Company under Corporate Insolvency Resolution Process)*  
**Khushboo Gupta**  
Company Secretary